

## FUNDING REPORT NOTES

### 1. GENERAL

- a. Program Descriptions may be found at [www.hud.gov/funds/index.cfm](http://www.hud.gov/funds/index.cfm).
- b. Report Period. Reports reflect data for competitive grants announced during the calendar year. Other information is as of the Federal Fiscal Year ending September 30, except as noted below.
- c. Funding Distribution For Purposes of This Report is site specific when information is known at award. Where not site specific, distribution of funding for purposes of this report is most often made on a per capita basis, reflecting the service area of the award that in some cases is statewide. Other distribution methods for public housing programs are noted below.
- d. Metro and Non-Metro Designation is based on U.S. Census identification of metropolitan areas; balance of counties are non-metro.
  - ☐ 1999. Benton County changed from non-metro to metro area.
- e. Programs Not Included.
  - ☐ Nation-wide awards made to national or regional entities. For example, SHOP Self-Help Homeownership Opportunity Program awards to Habitat to Humanity or Northwest Regional Facilitators of Spokane are not included in this report.
  - ☐ HUD Indian Housing Programs.

### 2. POPULATION

Excepted as noted, Oregon population data are based on the most current Portland State University, Center for Population Research and Census, Final Population Estimates for Oregon, Its Counties, and Incorporated Cities. <http://www.upa.pdx.edu/CPRC/pbsrv1.html>

Washington population data is based on the most current State of Washington, Office of Financial Management, Forecasting Division, April 1 Population of Cities, Towns, and Counties, Used for the Allocation of Designated State Revenues. <http://www.ofm.wa.gov/demographics.htm>

- ☐ 2000 Oregon and Washington based on April 1, 2000 census data.
- ☐ 2001 Adjustment. 1998, 1999, and 2000 reports used prior year data for Oregon. 1998 and 1999 data now reflect current year information.

### 3. SINGLE FAMILY MORTGAGE INSURANCE

Single Family Mortgage data are the mortgage amounts and number of new endorsements made each Federal Fiscal Year, including HECM (Home Equity Conversion Mortgage).

### 4. MULTIFAMILY HOUSING MORTGAGE INSURANCE

MFH data are the new endorsements made each Federal Fiscal Year. Risk Sharing mortgages are valued at 50% of the actual mortgage amount to reflect the value of the risk to HUD; the number of risk share units are counted at 100%. All other MFH endorsements are valued at 100% of mortgage and units.

### 5. COMMUNITY DEVELOPMENT BLOCK GRANT

CDBG entitlement area funding is as reported by CPD. For Oregon, the CDBG state grant is distributed to each county without an entitlement area on a per capita basis. For Washington, there is no distribution made of CDBG state grant for Klickitat or Skamania counties.

- ☐ 1999 CDBG basis of distribution modified. Benton County moved from "non-entitlement" area, with designation of Corvallis as an entitlement area.

## **6. CONTINUUM OF CARE HOMELESS ASSISTANCE**

This category totals Supportive Housing and Shelter Plus Care initiatives for both new grants and renewals. An application may be site specific or reflect a general service area. Where a general service area is designated, funds are distributed on a per capita basis to counties within the service area.

## **7. ECONOMIC DEVELOPMENT INITIATIVES**

These are special purpose grants designated by Congress and are typically site specific; where not funding is distributed on a per capita basis within the service area.

## **8. EMERGENCY SHELTER**

ESG entitlement area funding is as reported by CPD. For Oregon, the ESG is distributed on a per capita basis to each county without an ESG entitlement area. For Washington, there is no distribution made of the any State grant for Klickitat or Skamania counties.

## **9. HOME**

HOME entitlement area funding is as reported by CPD. For Oregon, the HOME grant is distributed on a per capita basis to each county without a HOME entitlement area. For Washington, there is no distribution made of the HOME state grant for Klickitat or Skamania counties.

## **10. HOUSING OPPORTUNITY FOR PERSONS WITH AIDS**

HOPWA entitlement funding is credited entirely to the Portland/Multnomah County, although the grantee jurisdiction is the Portland metropolitan area.

- ☐ 2001 HOPWA included a grant to the State of Oregon. It is distributed on a per capita basis to the non-entitlement area.

## **11. LEAD HAZARD CONTROL**

LHC funding is credited entirely to the Portland/Multnomah County, although the grantee jurisdiction is somewhat broader.

## **12. RURAL HOUSING AND ECONOMIC DEVELOPMENT**

Most RHED grants are not site specific. Eligibility areas are limited to: a) a place having fewer than 2,500 residents, b) a county with no urban population of 20,000 or more, c) any place with a population not in excess of 20,000 and not located in a Metropolitan Statistical Area, d) U.S. Census identified rural portion of "extended cities", or e) USDA identified "open country". For purposes of distribution, RHED grants that are not site specific at application approval are distributed to U.S. Census non-metropolitan areas.

- ☐ 2000, Benton county reclassified as a metro county.

## **13. TECHNICAL ASSISTANCE - COMMUNITY DEVELOPMENT**

This category totals various TA grants awarded within the jurisdiction of the Oregon CPD unit, including: Community Housing Development Organizations (CHDO), HOME, McKinney Act, and CDBG. The grant amounts are distributed within the entire state of Oregon on a per capita basis; no distribution is made to the three counties in Washington.

- ❑ **2001. TA awards are yet to be announced as of 31 December 2001. The 2001 reports will be revised once an announcement is made.**

#### **14. YOUTHBUILD**

Site specific.

#### **15. DRUG ELIMINATION GRANT**

This category totals DEG funding for Public Housing and Multifamily Housing. Most Oregon MFH funding is awarded to PH owners/agents of MFH properties. Distribution of Public Housing funds is based on the ratio established for the LRPB program (note 18). Distribution of MFH funds is site specific.

#### **16. FAMILY SELF-SUFFICIENCY**

This category totals FSS funding for both Section 8 tenant-based and Low-Rent Public Housing programs. For Sec. 8 tenant based funding, the county distribution is based on the ratio established for the Section 8 tenant-based program (note 21). For LRPB, the county distribution is based on the ratio established for the LRPB program (note 18).

- ❑ 2001 Adjustment to 1998 FSS for Section 8. a) Baker County added to Northeast Oregon Housing Authority distribution alters NEOHA distribution; b) Clark County changed from \$38,510 to \$57,040; c) Lincoln County added \$32,489; d) Lane County added \$55,414; e) Jackson changed from \$28,965 to \$42,660; f) duplicate Yamhill entry deleted and amount corrected to \$40,617, g) Portland added \$48,955.
- ❑ 2001 Adjustment to 2000 FSS for LRPB. a) Lincoln County changed from \$13,457 to \$13,475; b) Central Oregon changed from \$32,300 to \$32,233 which has minor affect on Crook, Deschutes and Jefferson counties.

#### **17. HOPE VI**

Site specific.

#### **18. PUBLIC HOUSING**

This category totals Operating Subsidy and Capital Grant (aka Modernization) Funds. In those instances where a PHA has a multi-county jurisdiction the funds are distributed based on the ratio of units located in a county to the total number of units in the PHA jurisdiction. The number of units in the jurisdiction is based on a periodic local Public Housing report of the number of units counted for purposes of PFS (Performance Funding System). PFS unit count includes units available for occupancy and excludes those units removed from the rent rolls for a variety of reasons (i.e. used by social service agencies, sold to tenants, demolished).

- ❑ 2001 Adjustment to 2000. Northeast Oregon and North Bend operating subsidy inverted; now corrected.

#### **19. RESIDENT OPPORTUNITY AND SELF-SUFFICIENCY**

This category totals EDSS, Resident Service Delivery Model (ROSS), Tenant Opportunity Program (TOPS), and the apprenticeship program; the Elder Service Coordinator (ESC) program is counted in item 23. For multi-site grantees (i.e. Polk-Salem, Portland-Clackamas), the distribution of funds is based on a ratio of LRPB units in a PHA jurisdiction to the total LRPB units in the multi-PHA jurisdiction.

#### **20. SECTION 8 PROJECT BASED, MODERATE REHABILITATION**

Mod. Rehab. unit counts are based on a periodic local Public Housing report of the number of units under ACC. Funding amounts are based on the total Annual Contribution Contract amount for Section 8

vouchers and mod. rehab. units as based on a periodic local Public housing report. The ACC amount is divided by the number of vouchers and mod.rehab. units under ACC to yield a per unit amount. This per unit figure is then multiplied by the Mod.Rehab units under ACC to yield a program funding amount. See item 21 for further per unit detail.

- ❑ 2001 Adjustment. Prior to 2001, Mod. Rehab. units were included in the count of "Section 8 Project Based" (item 26). All prior funding was reformatted to break out Mod. Rehab.
- ❑ 2001 Adjustment. The 98-00 figures were corrected and fund amounts adjusted downward. Prior years established per unit amounts based on ACC amounts divided by Vouchers only, overstating the per unit funding amounts
- ❑ 2001 Adjustment. Housing Authority of Portland unit counts for 1998, 1999, and 2000 were corrected. Prior reports did not include the 21 units for Rosewood, understating the actual number under ACC.
- ❑ 2001 Adjustment. 1998 Northwest Oregon units originally attributed only to Clatsop. Corrected to reflect actual sites in Tillamook and Clatsop counties.

## 21. SECTION 8 TENANT BASED

Section 8 Tenant Based (Voucher) unit counts are based on a periodic local Public Housing report of the number of units reported in HUDCAPS as of specific dates (usually in the later months of the calendar year). Except as noted, multi-county PHA unit distribution is based on PHA actual data reflected the MTCS/PIC reports.

Funding amounts are based on the total Annual Contribution Contract amount for Section 8 vouchers and mod. rehab. units as based on a periodic local Public housing report. The ACC amount is divided by the number of vouchers and mod.rehab. units under ACC to yield a per unit figure. This per unit amount is then multiplied by the program units under ACC to yield a program funding amount. ACC amounts are based on PHA fiscal year end. Amounts for December 31 PHAs are based on prior year reports (i.e. Jackson, Klamath, Lincoln, Linn-Benton and Umatilla are prior year amounts).

- ❑ 1998. Unit distribution is based on per capita population, not actual unit distribution as used in subsequent years.
- ❑ 1998. Unit count based on HUDCAPS data from 12/98.
- ❑ 1999. Unit count based on HUDCAPS data from 11/99
- ❑ 2000. Unit count based on HUDCAPS data from 1/17/2001. Note, correction made in 2001, previously used 5/2000 information.
- ❑ 2001. Unit count based on HUDCAPS data from 12/12/2001.
- ❑ **2001. Unit distribution based on 2000 actual unit distribution. PIC data not currently available, or out of date. Will revise when data becomes available.**
- ❑ 2001 Adjustment to 1998. Hood River previously reflected \$2,647,84 and 656 units. This was the total allocation for Mid-Columbia. Per capita based on county population should have been used resulting in the figure of \$697,385 and 173 units, corrected in the report issued for 2001.
- ❑ 2001 Adjustment to 1998, 1999, 2000. Prior years retroactively adjusted to consistently reflect "current" year information for all PHAs, except for December 31 PHAs.
- ❑ 2001 Adjustment. The 1998, 1999, 2000 figures were corrected and fund amounts adjusted downward. Prior years established per unit amounts based on ACC amounts divided by Vouchers only, overstating the per unit funding amounts

## 22. SECTION 8 TENANT BASED, ADDED

Totals all incremental additions of voucher units announced during a calendar year. Programs included: Fair Share, Mainstream, Family Unification Program, Welfare to Work. Distribution of funding and units based on ratio described in item 21.

- ❑ 2001 Adjustment to 1999. Mainstream award of 75 units and \$1.4 million incorrectly attributed to Josephine County, corrected to Coos-Curry Housing Authority.

### **23. SERVICE COORDINATOR**

This totals funding for Public Housing Elderly Service Coordinator program and the Multifamily Housing Service Coordinator grant program. The dollar amount awarded to non-PHA multifamily owner/agents is minimal. Distribution of funding for multi-PHA service area is based on the public housing ratio described in item 18. Multifamily Housing awards are site specific.

### **24. TECHNICAL ASSISTANCE - PUBLIC HOUSING**

Site specific.

### **25. CRIME PREVENTION - NEW APPROACHES**

Site specific.

### **26. SECTION 8 PROJECT BASED**

Based on a report by Seattle Multifamily Housing for Federal Fiscal Year End, which provides actual units under Contract and actual expenditure of rent subsidy, except as noted.

--2000, 1999. Rent subsidy figures based on average MFH Hub per unit burn rate established in 1998.

--2001. Rent subsidy figures based on actual burn rate (figure substantially higher than prior rates).

### **27. SECTION 202 ELDERLY HOUSING**

The number of incremental units awarded during the calendar year. Funding amount is the total of the capital advance and the budget authority for rent subsidy (PRAC Project Rental Assistance Amount).

### **28. SECTION 811 HOUSING FOR PERSONS WITH DISABILITIES**

The number of incremental units awarded during the calendar year. Funding amount is the total of the capital advance and the budget authority for rent subsidy (PRAC Project Rental Assistance Amount).

### **29. TENANT TRAINING**

The amount awarded for training and information directed to tenants affected by subsidy contract expirations or restructuring of HUD insured and subsidized loans. Amount is distributed in Oregon statewide on a per capita basis. No funding was calculated for Washington State counties (Clark, Klickitat or Skamania).

### **30. COMMUNITY OUTREACH PARTNERSHIP CENTER**

Site specific.

### **31. FAIR HOUSING INITIATIVE PROGRAM**

FHIP funds are distributed based on a per capita basis for the service area designated in the application. In most cases the service area is Oregon state-wide.

### **31. HOUSING COUNSELING**

Reflects local agency funding; it does not include national Consumer Credit awards. Distribution based on per capita of service area for grantee.

--2001 Adjustment. 1998 funding for Access, Inc. retroactively prorated between Jackson and Klamath counties.

**MISCELLANEOUS**

AA. 2001 Adjustment to 2000. Three entries for Mid-Columbia noted Washington State counties as Oregon and vice versa.